



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	36724.74	161.83	0.44%
Nifty 50	10844.65	46.75	0.43%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.81	4.37
HDFCBANK	105.34	0.31
ICICIBK	10.84	0.84
INFY	11.68	3.55
TATA MOTOR	7.71	-1.66
WIPRO	3.76	1.35

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1738
DII's Eq (Provisional)	1305
FIIs Index Future	1039
FIIs Index Options	-1141
FIIs Stock Future	76
FIIs Stock Options	27

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	72.1899
EURO	78.9998
YEN 100	67.9200
GBP	86.7193

TOP STORY

- **Reserve Bank of India (RBI)** makes external benchmarks mandatory for retail loans from October 1
- **MCX India** signs MoU with Zhengzhou Commodity Exchange
- **Wipro** secures a strategic seven-year engagement, valued at USD 300 million, from ICICI Bank to provide a comprehensive suite of services
- **Power Grid** declares as successful bidder to establish transmission system with construction of 400 kV Substation near Guna and construction of 220 kV substation near Bhindon BOOM basis
- **ICICI Lombard** enters into a strategic tie up with Standard Chartered Bank
- **Usha Martin Education** appoints Nipendra Kumar Shanna and Trivikram Khaitan as independent and non-executive directors of the company
- **Tata Motors August auto sales:** Total JLR US sales down 9.8% at 8,700 units against 9,648 units, Total Jaguar US sales down 13.8% at 2,128 units versus 2,469 units and Total Land Rover US sales down 8.5% at 6,572 units versus 7,179 units, YoY
- **United Bank of India** board will not discuss amalgamation with PNB in its September 6 board meeting

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26355.47	237.45	0.91%
NASDAQ	7976.88	102.72	1.30%
NIKKEI	21133.05	483.91	2.34%
HANG SENG	26647.12	123.89	0.47%
SGX NIFTY	10886.50	29.00	0.27%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	56.62	0.64%
NATURAL GAS	2.442	-0.12%
GOLD	1553.1	-0.47%
SILVER	19.445	-0.52%
COPPER	2.6115	0.64%

WORLD EVENTS

USD : ADP Non-Farm Employment Change
: Crude Oil Inventories

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, rose 161.83 points or 0.44% to 36,724.74. The index hit high of 36,776.31 and low of 36,776.31 during the day.

The Nifty 50 index rose 46.75 points or 0.43% to 10,844.65. The index moved in range of 10,858.75 and 10,746.35 during the day.

The S&P BSE Small-Cap index rose 0.14%. The S&P BSE Mid-Cap index rose 0.29%.

The market breadth was positive. On the BSE, 1204 shares rose and 1186 shares fell. A total of 167 shares were unchanged.

Nifty likely to trade in the range of 10660-11000

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10817	10774	10704	10662	10887	10929	10999
USDINR	71.976	71.941	71.916	71.881	72.001	72.036	72.061



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AARTECH	FORTUNE FUTURES PRIVATE LIMITED CO	B	40,000	35.08
SSPNFIN	CHANDU KESHRIMAL JAIN HUF	S	12,000	56.5
SUNRETAIL	OSCAR INFRA PRIVATE LIMITED	B	198,000	27
AISHWARYA	SRINIDHI INFIN LIMITED	B	281,550	1.58
AISHWARYA	ASHA AGARWAL	S	282,550	1.58

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JMA	JULLUNDUR AUTO SALES CORPORATION LIMITED	SELL	206210	23.78
BCP	SILVERTOSS SHOPPERS PRIVATE LIMITED	BUY	1000000	9.8
HIGHGROUND	UNITY FIN-CAP P. LTD	BUY	1000000	1.3
BCP	SANJAY KISHANCHAND	SELL	549308	9.8
HIGHGROUND	HIGH GROUND PRODUCTIONS PVT. LTD.	SELL	985106	1.3

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	364	359	353	362	368	371
ASIAN PAINT	1535	1514	1494	1549	1569	1603
AXIS BANK	647	640	632	646	654	661
BAJAJ-AUTO	2736	2711	2686	2750	2774	2813
BAJAJ FINSV	7023	6956	6890	7017	7083	7144
BAJ FINANCE	3250	3214	3178	3244	3280	3311
BHARTIARTL	346	338	330	343	350	355
BPCL	364	353	342	360	370	377
BRITANNIA	2635	2592	2548	2670	2713	2791
CIPLA	471	467	463	471	475	479
COALINDIA	182	180	177	182	184	186
DRREDDY	2603	2553	2504	2582	2632	2661
EICHERMOT	15642	15471	15299	15702	15874	16105
GAIL	127	125	123	127	130	132
GRASIM	694	688	681	695	701	708
HCLTECH	1126	1110	1095	1119	1135	1144
HDFC	2100	2078	2055	2095	2118	2136
HDFC BANK	2248	2207	2165	2240	2282	2315
HEROMOTOCO	2566	2534	2503	2562	2593	2621
HINDALCO	182	178	175	180	184	186
HINDUNILVR	1847	1823	1799	1841	1865	1883
IBULHSGFIN	0	445	433	456	469	479
ICICI BANK	398	392	386	396	401	405
INDUSINDBK	0	1295	1272	1319	1342	1367
INFRATEL	0	245	243	249	252	255
INFY	821	814	806	818	826	830
IOC	0	118	115	119	122	124
ITC	243	242	240	243	245	246
JSWSTEEL	215	210	204	213	218	221
KOTAK BANK	1426	1404	1382	1421	1443	1460
LT	1308	1296	1283	1305	1317	1327
M&M	506	499	493	510	516	526
MARUTI	5831	5728	5626	5902	6005	6179
NTPC	119	117	115	119	121	122
ONGC	119	117	114	118	120	122
POWERGRID	197	195	193	197	199	201
RELIANCE	0	0	0	0	0	0
SBIN	275	270	264	273	278	281
SUN PHARMA	426	409	391	419	437	447
TATAMOTORS	110	106	103	110	113	117
TATASTEEL	339	331	322	336	344	349
TCS	2245	2229	2212	2249	2266	2286
TECHM	703	694	684	702	711	719
TITAN	1037	1019	1000	1044	1062	1087
ULTRACEMCO	3877	3835	3794	3873	3914	3952
UPL	561	551	542	557	567	573
VEDL	137	134	131	136	139	141
WIPRO	256	253	249	255	258	260
YES BANK	59	58	56	59	61	62
ZEEL	356	347	339	357	365	374



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. SEP 05,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)) w.e.f. SEP 05,2019

NSE Circular: Listing of further issues of GATI Limited, IDFC First Bank Limited, JSW Energy Limited, Larsen & Toubro Limited and Muthoot Finance Limited (pdf))w.e.f. SEP 05,2019

NSE Circular: FAQ on Handling of Clientsâ€™ Securities by Trading Members/Clearing Members (zip))W.e.f. SEP 05,2019

NSE Circular: NEAT Application - Discontinuation (Capital Market and Equity Derivatives segment) (pdf)W.e.f. SEP 05,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
KCPSUGIND	4-Sep-19	Dividend - Rs 0.10 Per Share
SALONA	4-Sep-19	Dividend - Rs 0.60 Per Share
STEELCITY	4-Sep-19	Dividend - Rs 0.50 Per Share
TVTODAY	4-Sep-19	Dividend - Rs 2.25 Per Share
BANARISUG	4-Sep-19	Dividend - Rs 10 Per Share
INDIACEM	4-Sep-19	Dividend - Rs 0.80 Per Share
CENTRUM	4-Sep-19	Dividend - Rs 0.05 Per Share
CAPLIPOINT	4-Sep-19	Dividend - Rs 2.20 Per Share
SOUTHWEST	5-Sep-19	Dividend - Rs 0.50 Per Share
SUNFLAG	5-Sep-19	Dividend - Rs 0.50 Per Share
REMSONSIND	5-Sep-19	Dividend - Rs 1.5 Per Share
ITDC	5-Sep-19	Dividend - Rs 2.10 Per Share
JAYBARMARU	5-Sep-19	Dividend - Rs 2.50 Per Share
GANESHHOUC	5-Sep-19	Dividend - Rs 0.50 Per Share
TCPLPACK	5-Sep-19	Dividend - Rs 5.25 Per Share
MAHESHWARI	5-Sep-19	Dividend - Rs 1.20 Per Share
JBMA	5-Sep-19	Dividend - Rs 2.25 Per Sh
ELECON	6-Sep-19	Dividend - Rs 0.20 Per Share
ORICONENT	6-Sep-19	Dividend - Rs 0.50 Per Share
KEI	6-Sep-19	Dividend - Rs 1.20 Per Share
RVNL	6-Sep-19	Dividend - Rs 0.09 Per Share
PANAMAPET	6-Sep-19	Dividend - Rs 1.20 Per Share
CDSL	6-Sep-19	Dividend - Rs 4 Per Share
SOTL	6-Sep-19	Dividend - Rs 2.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1521/\$1470 & Resistance = \$1575/\$1597.**
- **Crude oil range (WTI)->\$51 to \$61.**
- **Wall Street Rises on Upbeat Chinese Data, Hong Kong Bill Withdrawal:** - Wall Street opened higher on Wednesday on a combination of upbeat data from China and reports that Hong Kong leaders withdrew a controversial extradition bill.
- **Pound Regains Ground on Brexit Delay Hopes, Dollar Eases:** - The British pound moved higher on Wednesday, boosted by hopes for a Brexit delay, while the U.S. dollar eased as weak U.S. manufacturing data bolstered bets on more aggressive policy easing by the Federal Reserve.
- **Oil Prices Climb, Snapping Three Days of Losses:** - Oil prices rose on Wednesday, snapping three days of losses, but gains were held in check by concerns over the economic fallout from the protracted trade war between the U.S. and China. Market sentiment was boosted after a private sector survey overnight showing that activity in China's services sector expanded at the fastest pace in three months in August as new orders rose.
- **Gold prices flat but momentum still high:** - Gold prices remained almost flat amid ongoing demand for safe-haven assets. Despite a small setback this morning, gold still traded higher than ever and it has already been up 20% this year. The benchmark 10-Year Treasury yield hit its lowest level since July 2016, and the ongoing trade war between the U.S. and China has caused worries over a global recession. Bearish U.S. economic data also supported gold.

TRENDS & OUTLOOK – DATE: 05-SEPT- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	38790	39130	39570	39855	40149
SILVER	48130	49339	50900	52054	53010

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	436	441	446	452	457
ZINC	177.90	181.15	185.20	189.70	192.65
LEAD	150.40	152.75	155.40	159.10	161.55
NICKEL	1240	1255	1277	1305	1330

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3790	3875	4000	4145	4210
NATURAL GAS	164	167	171	177	182

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Evans Speaks, ADP Non-Farm Employment Change, Revised Nonfarm Productivity q/q, Revised Unit Labor Costs q/q, Unemployment Claims, Final Services PMI, ISM Non-Manufacturing PMI, Factory Orders m/m, IBD/TIPP Economic Optimism, Natural Gas Storage, Crude Oil Inventories, SNB Chairman Jordan Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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